FORM D



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

357108

SEC USE ONLY						
Prefix		Serial				
	1					
	DATE RECEIV	/ED				
	1	1				

Name of Offering (check if this is an a Issuance of Common Stock	mendment and name has changed, and indicate	WAIL B
Filing Under (Check box(es) that apply):	☐ Rule 504 ☐ Rule 505 ☑ Rul	le 506 Section 4(6) ULOE
Type of Filing:	☐ Amendment	
	A. BASIC IDENTIFICATION DATA	27 2007
1. Enter the information requested abou	t the issuer	
Name of Issuer (check if this is an ame	ndment and name has changed, and indicate ch	lange.)
Irvine Sensors Corporation		186 ECT
Address of Executive Offices	(Number and Street, City State, Zip Code)	Telephone Number (Including Area Code)
3001 Red Hill Avenue, Costa Mesa, G	California 92626	(714) 549-8211
Address of Principal Business Operations	(Number and Street, City State, Zip Code)	Telephone Number (Including Area Code)
(if different from Executive Offices)		
Brief Description of Business		
Design, develop and manufacture ele	ctronic products, including subsystems and sem	niconductors, and other products related to
miniaturized electronics and the appl	cations thereof	DDOOFCOR
Type of Business Organization		" " CESSE
☑ corporation	☐ limited partnership, already formed	other (please specify):
☐ business trust	☐ limited partnership, to be formed	MAR 1 6 2007
	Month Year	= 0 2007
Actual or Estimated Date of Incorporation	or Organization: 0 1 1988	☑ Actual ☐ Estimated THOMSON
Jurisdiction of Incorporation or Organizat	ion: (Enter two-letter U.S. Postal Service al	bbreviation for State:
	CN for Canada; FN for other foreign ju	

GENERAL INSTRUCTIONS

Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State: This Notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

		A. BASIC IDENTIF	ICATION DATA			
2. Enter the information rec	uested for the f	following:	·· - · · · · · · · · · · · · · · · · ·	.,		
			I within the past five year			
		power to vote or dispose	e, or direct the vote or d	isposition of, 1	0% о	r more of a class of
 equity securities of the executive office 		or of comparets increase	and of someonte conservation	Land managine		
issuers; and	cer and directo	or corporate issuers a	and of corporate genera	i and managing	g pan	mers or partnersmp
	inaging partner	of partnership issuers.				
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☑ Executive Officer	☑ Director		General and/or
						Managing Partner
Full Name (Last name first, if	f individual)					
Carson, John C.						
Business or Residence Addre	ss (Number and	Street, City, State, Zip	Code)			
3001 Red Hill Avenue,	Costa Mesa, C	alifornia 92626				
Check Box(es) that Apply:	□ Promoter	☑ Beneficial Owner	☑ Executive Officer	☐ Director		General and/or Managing Partner
Full Name (Last name first, it	f individual)					
Stuart, John J., Jr.						
Business or Residence Addre	ss (Number and	Street, City, State, Zip	Code)			
3001 Red Hill Avenue,	Costa Mesa, C	alifornia 92626				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director		General and/or
						Managing Partner
Full Name (Last name first, it	f individual)					
Brashears, Mel R.						
Business or Residence Addre	ss (Number and	d Street, City, State, Zip	Code)			
3001 Red Hill Avenue,	Costa Mesa, C	alifornia 92626				
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director		General and/or Managing Partner
Full Name (Last name first, it	f individual)				<u>-</u> -	
Dumont, Marc						
Business or Residence Addre	ss (Number and	d Street, City, State, Zip	Code)			
3001 Red Hill Avenue,	Costa Mesa, C	alifornia 92626				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director		General and/or
						Managing Partner
Full Name (Last name first, in	f individual)					
Toffales, Chris						
Business or Residence Addre	ss (Number and	d Street, City, State, Zip	Code)			
3001 Red Hill Avenue,						
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director		General and/or Managing Partner
Full Name (Last name first, is	f individual)					
Kelly, Thomas, M.						
Business or Residence Addre	ss (Number and	Street, City, State, Zip	Code)			
3001 Red Hill Avenue,	Costa Mesa, C	alifornia 92626				
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☑ Executive Officer	☐ Director		General and/or Managing Partner
Full Name (Last name first, it	f individual)		· · · · · · · · · · · · · · · · · · ·			
Looney, Timothy L.						
Business or Residence Addre	ss (Number and	Street, City, State, Zip	Code)			
1420 Presidential Drive	, Richardson,	Texas 75081				

A. BASIC IDENTIFICATION DATA (CONTINUED)											
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director		General and/or Managing Partner					
Full Name (Last name first,	if individual)										
Pike, Clifford											
Business or Residence Addr	ess (Number an	d Street, City, State, Zip	Code)								
3001 Red Hill Avenue	, Costa Mesa, C	California 92626									
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director		General and/or Managing Partner					
Full Name (Last name first,	if individual)										
Ragano, Frank											
Business or Residence Address (Number and Street, City, State, Zip Code)											
3001 Red Hill Avenue, Costa Mesa, California 92626											
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director		General and/or Managing Partner					
Full Name (Last name first,	if individual)	• • • • • • • • • • • • • • • • • • • •									
Richards, Robert G.											
Business or Residence Addr	ess (Number an	d Street, City, State, Zip	Code)								
3001 Red Hill Avenue	, Costa Mesa, (California 92626									
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	☐ Director		General and/or Managing Partner					
Full Name (Last name first,	if individual)										
Smetana, Daryl L.											
Business or Residence Addr	ess (Number an	d Street, City, State, Zip	Code)		•						
3001 Red Hill Avenue,	Costa Mesa, C	California 92626									
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	☐ Director		General and/or Managing Partner					
Full Name (Last name first,	if individual)										
Ozguz, Volkan											
Business or Residence Addr	ess (Number an	d Street, City, State, Zip	Code)								
3001 Red Hill Avenue	, Costa Mesa, C	California 92626									
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director		General and/or Managing Partner					
Full Name (Last name first,	if individual)										
Business or Residence Addr	ess (Number an	d Street, City, State, Zip	Code)	-		<u>_</u>					
				, .							
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director		General and/or Managing Partner					
Full Name (Last name first,	if individual)										
Business or Residence Addr	ess (Number and	d Street, City, State, Zip	Code)								
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director		General and/or Managing Partner					
Full Name (Last name first,	if individual)					The state of the s					
Business or Residence Addr	ess (Number and	d Street, City, State, Zip	Code)								

					B. IN	FORM.	TION	ABC	OUT OFFE	RING							
1.	. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offeri											ng?	Y	es 🗆	ì	io 🗹	
	Answer also in Appendix, Column 2, if filing under ULOE.																
2.	What is the minimum investment that will be accepted from any individual?												\$		N/A		
3.	Does	the offerin	g permit jo	oint owner:	ship of a si	ngle uni	t?	••••					Y	es 🗆	1	No Ø	
4.	Enter	Enter the information requested for each person who has been or will be paid or given									dire	ctly or	indirectly	, any	comm	ission or	
		similar remuneration for solicitation of purchasers in connection with sales of securitie an associated person or agent of a broker or dealer registered with the SEC and/or with or dealer. If more than five (5) persons to be listed are associated persons of such															
	or de	aler. If m	ore than fi	ive (5) per	sons to be	ier regis : listed a	iered wi	un in ciate	d persons	or with a of such a	stat bro	e or sta ker or	tes, nst tr dealer, v	e nam ou ma	ic of the	forth the	
	inforr	nation for	that broker	or dealer	only. N/A				·							-	
Full Name (Last name first, if individual)																	
Business or Residence Address (Number and Street, City, State, Zip Code)																	
Name of Associated Broker or Dealer																	
Sta	tes in V	Which Pers	on Listed	Has Solicit	ted or Inter	nds to So	olicit Pu	rchas	sers								
	(Chec	k "All Sta	tes" or che	ck individi	ual states).	•••••								•••••	□А	Il States	
Α	L	AK 🗆	AZ 🗆	AR □	CA 🗆	CO	І ст		DE 🗆	DC 🗖		FL 🗆	GA 🗖	Н	i 🗆	ID 🗆	
1	L	IN 🗆	IA 🗆	ks □	KY 🗀	LA) ME		MD 🗀	ма 🗆		мі 🗆	MN 🗆	M	s 🗆	мо 🗆	
М	Т	NE 🗆	NV 🗆	ин □	NJ 🗆	NM [l ny		NC 🗆	ND 🗆	(он 🗆	ок 🗆	OF	₹ 🗆	РА □	
F	≀ 🗆	sc □	SD 🗆	TN □	тх□	UT [) VT		VA 🗆	WA 🛘	٧	w 🗆	wi 🗆	w	<i>(</i>	PR 🗆	
		C.	OFFERI	NG PRIC	E, NUMB	ER OF	INVES'	TOR	S, EXPEN	SES AN	D U	SE OF	PROCE	EDS			
1.	amou an ex	nt already change of	sold. Ente	er "0" if a eck this b	nswer is "n ox □ and	none" oi indicat	"zero.' e in the	' If i	ring and th the transac lumns belo	tion is							
		of Securit			en en en e		iay onto	g•			(Aggregate Offering Price			Amount Already Sold		
	Debt.										\$	s N/A		\$	\$ N/A		
	Equit	y				• • • • • • • • • • • • • • • • • • • •			*********		\$				\$ 130,000		
				☑ C	ommon				Preferred					-			
	Conv	ertible Sec	urities (inc	luding wa	rants)					•••••	\$	N	√A	\$_	N	√A	
	Partne	ership Inte									\$		∛A	\$ _	\$ N/A		
	Other	(Specify)		••••••	•••••	. \$	1	I/A	. \$ _	N	I/A	
			in Appen						***************************************	•••••	\$	136	0,000	\$_	130	0,000	
2.	Enter securi offeri securi	the numb ities in this ngs under ities and th	er of accress offering a Rule 504	edited and and the ag l, indicate e dollar an	non-accre gregate do the numb nount of th	edited ir ollar amo	vestors ounts of ersons	who their who	have puro r purchases have puro total lines.	hased							
									Number Investors			Aggregate Dollar Amount of Purchases					
	Ассте	dited Inve	stors								_	1		\$_	130	0,000	
	Non-a	accredited	Investors	••••••								0	· ·-	\$_		0	
	Γ								•••••			N/.	Α	\$_	N	∛/A	
		Answer also in Appendix, Column 4, if filing under ULOE.															

3.	If this filing is for an offering under Rule 504 or 505, enter the information for all securities sold by the issuer, to date, in offerings of the types indicativelye (12) months prior to the first sale of securities in this offering. securities by type listed in Part C – Question 1.	e					
	Type of offering			Type o Securit		Γ	ollar Amount Sold
	Rule 505				J	\$	
	Regulation A					- \$	
	Rule 504					\$	
	Total					\$	
4.	a. Furnish a statement of all expenses in connection with the issu distribution of the securities in this offering. Exclude amounts relating organization expenses of the issuer. The information may be given as future contingencies. If the amount of an expenditure is not known, estimate and check the box to the left of the estimate. Transfer Agent's Fees	g so sub furr	lely t ejct t nish a	o o n		\$	
	9					\$	· · · · · · · · · · · · · · · · · · ·
	Printing and Engraving Costs Legal Fees					\$	1,000
	Accounting Fees					\$	1,000
	Engineering Fees					\$	
	Sales Commissions (specify finders' fees separately)					\$	
	Other Expenses (identify)					\$	
	Total					\$	1,000
5.	Part C - Question 1 and total expenses furnished in response to Part C - 4.a. This difference is the "adjusted gross proceeds to the issuer."	er unny p	ised ourpose. Th	 or se se		\$	Payments to Others
	Salaries and fees		\$			\$	
	Purchase of real estate		\$			\$	
	Purchase, rental or leasing and installment of machinery and equipment		\$	<u> </u>		\$	
	Construction or leasing of plant buildings and facilities		\$			\$	
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)		\$			\$	
	Repayment of indebtedness		\$		Ø	\$	129,000
	Working capital		\$			\$	
	Other (specify):		\$			\$	
	Column Totals		\$		Ø	\$	129,000
	Total Payments Listed (column totals added)			☑ \$	12	29,00	0

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type)

Irvine Sensors Corporation

Name of Signer (Print or Type)

John J. Stuart, Jr.

Signature

February 23, 2007

The of Signer (Print or Type)

Alief Financial Officer

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

i i	Charles of the Carlo Car	E. STATE SIGNATURE								
1.	Is any party described in 17 CFR 230.262 prosuch rule?									
	Se	ee Appendix, Column 5, for state response.								
2.	The undersigned issuer hereby undertakes to on Form D (17 CFR 239.500) at such times a	-	ate in which this notice is filed, a notice							
3.	The undersigned issuer hereby undertakes to the issuer to offerees.	furnish to the state administrators, upon w	ritten request, information furnished by							
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice if filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.									
	e issuer has read this notification and knows the dersigned duly authorized person.	ne contents to be true and has duly caused	his notice to be signed on its behalf by the							
Iss	suer (Print or Type)	Signature	Date							
	Irvine Sensors Corporation		February 23, 2007							
Na	ame (Print or Type)	Title of Signer (Print or Type)								
	John J. Stuart, Jr.	Chief Financial Officer								

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

2 3 5 1 Disqualification under State Type of security **ULOE** Intend to sell and aggregate (if yes, attach offering price Type of investor and explanation of to non-accredited amount purchased in State waiver granted) offered in State investors in State (Part C-Item 1) (Part C-Item 2) (Part E-Item 1) (Part B-Item 1) Number of Non-Number of Accredited Accredited **Investors Investors** Yes No State No Amount Amount Yes AL ΑK AZAR \$130,000 of \$130,000 of \checkmark 0 0 CACommon Stock Common Stock CO CT DE DC FLGA HI ID ILīN ΙA KS KY LA ME MD MA ΜI MN MS MO MT NE NVNH NJ NM NY NC ND

APPENDIX

可以可能的。这些"自然"的"更多的"。 第二章

APPENDIX											
1		2	3		4						
		credited in State	Type of security and aggregate offering price offered in State (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)						
State	Yes	No		Number of Accredited Investors	Number of Non-Accredited Accredited				No		
OH											
OK											
OR											
PA											
RI											
SC											
SD											
TN								а			
TX											
UT											
VT											
VA											
WA											
WV											
WI											
WY											
PR				1							